

Warwick Resources Limited

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Business Description: Warwick Resources Limited is an emerging iron ore explorer with a diverse asset portfolio in the Pilbara region of Western Australia. The Pilbara is known for hosting world class iron ore mines and the only operating chromite mine in Australia. The Company's tenure has a combined area of 1,700km² and our strategy is to rapidly identify iron ore and other mineral resources to create significant value for shareholders and stakeholders in the region.

The Company has forged strategic relationships with Peak Drilling and Atlas Iron Ltd (ASX:AGO) which provides the Company with access to drill rigs and potential synergies for development of its iron ore projects

Established: Listed on the Australian Stock Exchange on 13 February 2007

ASX Code: WRK

Market Capitalisation: \$47 million (undiluted) (50cps)

Cash in the bank: \$9.38 million

Shares on Issue: 94,361,605 (21.43 million shares escrowed until 13/02/09)

Options on Issue: 38,012,784 (12.67 million options escrowed until 13/02/09) (20c expiry 30/06/10, 25c expiry 30/06/10, 35c expiry 30/06/11, 45c expiry 30/06/10, 56c expiry 30/06/11)

Top Shareholders:

Atlas Iron Ltd	19.5%
Directors & Management	12.3%
J.Griffin (ex Chairman)	8.5%

Registered Office: Level 4, 50 Colin St
West Perth WA 6005
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Board of Directors: Will Burbury, Chairman
Bruce McQuitty, Managing Director
Richard Bennett, Non- Executive Director
Tony Walsh, Non- Executive Director

Bankers: National Australia Bank
50 St Georges Terrace
Perth WA 6000

Solicitors: Steinepreis Paganin
Level 4, Next Building
16 Milligan Street
Perth WA 6000

Auditors: HLB Mann Judd
15 Rheola Street
West Perth WA 6005

Share Registry: Computershare
Level 2, 45 St Georges Tce
Perth WA 6000

Note - The information contained in this fact sheet is accurate as at 24 June 2008 and may be subject to change.